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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
LEXINGTON PRECISION CORPORATION,	:
	:
Debtor.	:
	:
-----X	

Chapter 11 Case No.
08- 11153 (MG)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 23, 2009 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court, Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501,
One Bowling Green, New York, NY 10004.¹

I. CONTESTED MATTERS

1. Debtors' Motion for Authorization, Pursuant to 11 U.S.C. Sections 105, 361, 362, and 363(c), for Continued Use of Cash Collateral [**Docket No. 544**]

Response Deadline: February 13, 2009

Responses Received:

- A. Objection to Motion of Agents for Prepetition Senior Lenders to Debtors' Motion for Continued Use of Cash Collateral [**Docket No. 551**]

¹ Parties appearing by telephone must first obtain authorization from Chambers and arrange the dial-in details with Court Call, (888) 882-6878.

- B. Official Committee of Unsecured Creditors Response to Debtors' Motion for an Order Authorizing Continued Use of Cash Collateral [**Docket No. 555**]
- C. Debtors' Reply to Prepetition Senior Lenders' Objection and Creditors' Committee's Response to Debtors' Motion for Authorization for Use of Cash Collateral [**Docket No. 561**]

Additional Documents:

- A. Notice of Supplement to Debtors' Motion for Authorization, Pursuant to 11 U.S.C. 105, 361, 362, and 363(c), for Continued Use of Cash Collateral [**Docket No. 550**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

- 2. Debtors' Third Motion for Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusivity Periods [**Docket No. 517**]

Response Deadline: February 13, 2009

Responses Received:

- A. Objection of Agents for Prepetition Senior Lenders to Debtors' Motion for Extension of Exclusive Plan Periods [**Docket No. 552**]
- B. Official Committee of Unsecured Creditors Objection to Debtors' Third Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusivity Periods [**Docket No. 553**]
- C. Debtors' Omnibus Reply to Objections to Third Motion to Extend Exclusivity [**Docket No. 562**]

Additional Documents:

- A. Notice of Filing of the Motion of the Debtors for a Bridge Order Pursuant to Sections 105 and 1121(d) of the Bankruptcy Code Extending the Exclusive Periods During which the Debtor May File a Chapter 11 Plan [**Docket No. 521**]
- B. Debtors' Amendment to Third Motion for an Order Pursuant to Section 1121(D) of the Bankruptcy Code Extending the Debtors' Exclusivity Periods [Related Docket No. 517] [**Docket No. 564**]

Responsible Counsel: Weil, Gotshal & Manges

Status: **This matter is going forward**

Dated: New York, New York
February 20, 2009

/s/ Adam P. Storchak

Richard P. Krasnow
Adam P. Storchak

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